Resilience Planning and Consulting RFP-199-ORP-2023-030

Non-Mandatory Pre-Proposal Conference 8/10/2023 11:00am

https://attendee.gotowebinar.com/register/242330866684012194



In case of technical issues, please contact Carolyn Heaps-Pecaro at (804) 929-0268

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Meeting Guidelines

- · Attendees' microphones will be muted during the presentation until the public comment.
- There will not be a question-and-answer session.
 All questions must be submitted in writing.
- Attendees will have the opportunity to provide public comments at the end of the meeting.
- Offerors are cautioned that, notwithstanding any remarks or clarifications given at the
 conference, all terms and conditions of the solicitation remain unchanged unless they are
 changed by amendment to the solicitation. If the conference presentation, or any solicitation
 amendment, create ambiguities, it is the responsibility of the offeror to seek clarification prior
 to submitting an offer.
- The Registration List and Meeting Slides will be shared on the <u>DCR website</u> (DSFPM Calendar)



Meeting Agenda

- Welcome and Introductions
- RFP
 - Overview
 - Schedule
 - Background
 - · Statement of Needs
 - Proposal Preparation and Submission Requirements
 - Evaluation and Award Criteria
- Public Comments
- Adjourn



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Introductions

- Contract Officer
 Suzanne Swinson, MBA, CPPO, VCO
 - Procurement and Administrative Services Director
 - Virginia Department of Conservation and Recreation
 - <u>suzanne.swinson@dcr.virginia.gov</u>
 - 804-944-5227 cell
 - 804-786-5460 office

- Contract Administrator Matt Dalon, PE, CFM
 - Office of Resilience Planning Program Manager
 - Virginia Department of Conservation and Recreation
 - matt.dalon@dcr.virginia.gov
 - 804.613.0517 cell



RFP Schedule Summary

• 7/31/2023 DCR Issued RFP

8/10/23 11am DCR hosts a non-mandatory virtual pre-proposal

conference held via GoToWebinar

• 8/21/21 5pm All questions to DCR must be received via email

• DCR issues Addendum 1 in response to questions (No later than 9/11)

• 9/21/23 4pm Proposals are Due to DCR

Anticipated Schedule Items

Oct-23 Oral Presentation(s)Nov-23 Negotiation(s)

2023Q4 Anticipated Contract Award(s)
 2024Q1 Anticipated Initial Task Order(s)

2024Q1 Anticipated Task Order Notice to Procced



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RFP Overview (I. & II.)

- Non-Professional Services, Non-Technology, Competitive Negotiation Procurement
- Virginia Department of Conservation and Recreation is referred to as "Department" or as "DCR" and "Representative"
- Each firm or team of firms submitting a proposal is referred to as an "Offeror"
- The Offeror(s) awarded a contract to supply the goods or services is referred to as a "Contractor"
- DCR is seeking proposals to provide services related to the Commonwealth's flood resilience planning and consulting activities throughout the Commonwealth of Virginia.
- Three (3) year contract with two optional one-year renewals
- The Department anticipates awarding multiple contracts to more than one qualified Offeror as a result of this Request for Proposals. [i.e. multiple Contractor(s) to have a contract]



RFP Overview (I. & II.)

- The services will be solicited for task orders on an as needed basis to support DCR's Office of Resilience Planning, based in in Richmond, VA
- For each task order under the awarded Contract(s), DCR will provide a scope and request a
 detailed scope of work, schedule, and cost estimate to be submitted by the Contractor for review
 and approval by the Department before work may commence.
- It is anticipated that this contract will involve numerous task orders; however, DCR cannot predict nor guarantee the timing, complexity, or number of task orders assigned.
- The Department reserves the right to modify or eliminate in whole or in part, any of the requested services.



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Statement of Needs (III.)

Office of Resilience Planning activities that the Contractor(s) may support include, but are not limited to:

- Virginia Coastal Resilience Master Plan
- Virginia Flood Protection Master Plan
- Community Outreach and Engagement Plan
- Status of Flood Resilience Report
- · Annual Flood Preparedness Coordination Meeting
- · Coastal Resilience Technical Advisory Committee
- Other Resilience Planning Support



Services (III. A.)

- · General Services
- · Resilience Planning
- · Communication, Coordination, and Collaboration
- Data Development and Analysis
- Miscellaneous
- NOT in Scope Professional Services
 - The Contractor shall not accept or perform work for a Task Order having the PRIMARY purpose of Professional Services.



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Labor Classifications (III. B.)

- · Project Manager
- Planner
- Communications Specialist
- Engagement Specialist
- Content/Graphic Designer
- GIS Specialist
- · Data Analyst
- Water Resources Specialist
- Administrative Support Staff

- Subject Matter Experts
 - Business Analyst/Economist
 - · Certified Floodplain Manager
 - · Climate Scientist
 - Community/Urban Planner
 - Economic Development
 - Emergency Management
 - Environmental
 - Environmental Justice and Social Vulnerability
 - Funding and Finance
 - · Public Policy
 - Public Relations
 - · Waterfront Mitigation



Proposal Preparation and Submission Requirements (V. A.)

- Offerors must submit a complete response to this RFP as described herein utilizing the Commonwealth's electronic procurement system at www.eva.virginia.gov.
- Please submit the following. Paper Responses will be eliminated from consideration.
 - One (1) electronic copy in PDF format titled "Original" and without Pricing
 - One (1) electronic copy in PDF format titled "Redacted" and without Pricing
 - One (1) electronic copy of Attachment D "Pricing Schedule"



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Proposal Preparation (V. A. 3.)

- · Proposals should be organized in the order in which the requirements are presented in the RFP.
- The proposal should contain a table of contents, which cross-references the RFP requirements.
- As used in this RFP, the terms "must", "shall", "should" and "may" identify the criticality of requirements.
 - "Must" and "shall" identify requirements whose absence will have a major negative impact on the suitability of the proposed solution.
 - Items labeled as "should" or "may" are highly desirable; their absence will not have a large impact and would be useful but are not necessary.
 - Depending on the overall response to the RFP, some individual "must" and "shall" items may not be fully satisfied, but it is the intent to satisfy most, if not all, "must" and "shall" requirements.
 - The inability of an Offeror to satisfy a "must" or "shall" requirement does not automatically remove that
 Offeror from consideration; however, it may seriously affect the overall rating of the Offerors' proposal.



Proposal Preparation (V. A. 3.)

- The proposal should be submitted in a single file where practical, utilizing PDF.
 - The maximum file size per attachment is 60 MB; however, there is no limit on the number of files an Offeror may attach.
 - If the size of the file is greater than 60 MB, the file should be broken down into smaller files and titled in a sequential order (Ex: Original Proposal Tab 1, Original Proposal Tab 2 etc.).
- Number of pages limited to no more than 30 [Tabs 2, 3, & 4]



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Proposal Preparation (V. A. 6.)

- Single Point of Contact: Submit all inquiries and/or questions concerning this RFP in email to the Contract Officer listed below.
 - Contract Officer: Suzanne Swinson, Procurement and Administrative Services Director Email: suzanne.swinson@dcr.virginia.gov
 - The subject line header should state the following: Questions on RFP # 199-ORP-2023-030 Resilience Planning and Consulting
- DCR cannot guarantee a response to questions received after August 21, 2023. The issuing office shall determine whether any addendum should be issued as a result of any questions or other matters raised. No questions will be addressed orally.
- To ensure timely and adequate consideration of proposals, Offerors are to limit all contact, whether
 verbal or written, pertaining to this RFP to the designated Contract Officer for the duration of this RFP
 process.



Specific Proposal Instructions (V. B. 2.)

TAB 2: SPECIFIC PLANS OR METHODOLOGY/APPROACH

A written narrative statement and/or graphics, tables, and figures to include:

- a. An organizational chart with names of firms and the approach for team management.
- b. A staffing plan and approach to staff management for providing the services and labor categories identified in Section III.

Key Personnel Staffing Plan

Senior Level Staff & Subject Matter Experts for each labor category

Teams may have multiple subject matter experts for a single category, and/or subject matter experts that meet
multiple categories. Please note the primary labor category for the staff.

General Staffing Plan

Number of full-time staff for each labor category for each organization

If a staff person fulfils more than one (1) labor classification, they can not be represented as >1 FTE in the staffing plan.

- c. Approach for responding to task orders requests identified in Section III.
- d. Approach for providing the proposed services identified in Section III.



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Specific Proposal Instructions (V. B. 3.)

TAB 3: EXPERIENCE AND QUALIFICATIONS OF OFFEROR

A written narrative statement and/or graphics, tables, and figures to include:

- a. Experience of Offeror(s) in providing the services described herein both within the Commonwealth of Virginia and elsewhere; Please note where proposed Key Personnel included in the Offeror's staffing plan provided Offeror(s) services included in the statement of experience and qualifications.
- b. Qualifications of firm(s) in providing the services described herein;
- c. Capacity of the firm(s) to have adequate resources to providing the services described herein.
- d. Offeror shall submit a completed Vendor Data Sheet, Attachment A.



Specific Proposal Instructions (V. B. 4. & 5.)

TAB 4: EXPERIENCE AND QUALIFICATIONS KEY PERSONNEL

A written narrative statement and/or graphics, tables, and figures to include:

a. Names, experience, qualifications, and physical location (not affiliated office location if teleworking on a part-time or full-time basis) of Senior (>10-yr experience) and Subject Matter Expert level staff to be assigned to the project, in providing the services described herein;

TAB 5: RESUMES OF SENIOR AND SUBJECT MATTER EXPERTS

Resumes of Senior and Subject Matter Expert level staff to be assigned to the project of staff to be assigned to the project. **Resumes shall be limited to two pages, with a font size no smaller than 11 point.**



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Specific Proposal Instructions (V. B. 6. & 7.)

TAB 6: SMALL BUSINESS SUBCONTRACTING PLAN

a. Offeror shall submit Attachment C, Small Business Subcontracting Plan, and indicate its planned utilization of Virginia Department of Small Business and Supplier Diversity (DSBSD) certified small businesses under the resulting contract and Offeror's status as a DSBSD certified small business in accordance with the instructions contained in Attachment C.

b. It is preferable that the Small Business Subcontracting Plan be provided in a separate file within the proposal package.

TAB 7: PRICING

- a. Complete and include the Pricing Schedule, Attachment D of the RFP.
- b. All staff will have a single pricing category based on their primary responsibility.
- c. It is preferable that the Pricing Schedule be provided in a separate file within the proposal package.



Evaluation and Award Criteria (VII)

	Evaluation Criteria	Points
1	Specific plans or methodology/approach to be used to perform the services (TAB 2)	30
2	Experience and qualifications of Offeror (TAB 3)	20
3	Experience and qualifications of Key Personnel assigned to perform the services (TAB 4 $\&$ 5)	20
4	Small Business Subcontracting Plan (TAB 6)	20
5	Price Evaluation Criteria (TAB 7)	10
	TOTAL	100



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Public Comment



Registration Report

GoTo Webinar

General Information

Webinar Name
RFP-199-ORP-2023-030 Non-Mandatory Pre-Proposal Conference
Scheduled Start Date
08/10/2023
Scheduled Start Time
11:00:00 AM EDT

Registrants

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